



SCHOOLS FUNDING FORUM AGENDA

8.00 am

**Thursday
13 June 2024**

**Rm 233 CEME,
Rainham**

Members 17: Quorum: 7

MEMBERSHIP:

Representative Groups

LA Maintained School Representatives:

Head Teachers (6): Emma Allen, Special
Margy Bushell, Primary
Kirsten Cooper, Primary
Georgina Delmonte, Primary
Hayley Durrant, Primary
David Unwin-Bailey, Primary

Governors (2): Bernard Gilley, Primary
Dave Waters, Primary

Academy Representatives:

Primary (2): Steve Bowers
Kate Ridley-Moy

Secondary (3) Simon London
Keith Williams
Denise Broom
Vacancy x3

Special (1) Gary Pocock

AP Academy (1) Ray Lawrence

**Non-School
Representatives:** **Error! No document variable supplied.**

**Early Years PVI Sector
(1)** Mark Halls

Post 16 Vacancy

Decision Board Vacancy

Trade Unions (2): John Delaney/John McGill, Teachers
Peter Liddle, UNISON

**For information about the meeting please contact:
David Allen
david.allen@haverling.gov.uk**

AGENDA ITEMS

- 1 APOLOGIES FOR ABSENCE AND ANNOUNCEMENT OF SUBSTITUTE MEMBERS OR OBSERVERS**

- 2 TO AGREE THE NOTES OF THE MEETING HELD ON...**

The notes are attached at Appendix A.

- 3 PREVIOUS MINUTES FROM 8TH FEBRUARY 2024** (Pages 1 - 5)

- 4 MATTERS ARISING**

- 5 ITEM 4 DEDICATED SCHOOLS GRANT YEAR END BALANCE 2023 - 24** (Pages 6 - 8)

- 6 ITEM 5 LA MAINTAINED SCHOOLS BALANCES 2023 -24** (Pages 9 - 11)

- 7 ITEM 6 SECTION 151 BUDGET SUBMISSION 2024 -25** (Pages 12 - 21)

- 8 ITEM 7 EARLY YEARS FUNDING** (Page 22)

- 9 ITEM 8 HIGH NEEDS FUNDING RATES 2024 -25 AND DELIVERING BETTER VALUE UPDATE** (Pages 23 - 25)

- 10 NEXT MEETINGS**

The next meetings have been arranged as follows:

2013

May – Thursday 23rd

July – Thursday 11th

All meetings to be held at CEME at 8.30am.

- 11 SCHOOL FUNDING FORUM DATES 2024 - 25** (Pages 26 - 27)

- 12 ANY OTHER BUSINESS**

Zena Smith
Democratic and Election Services Manager

MINUTES OF A MEETING OF THE HAVERING SCHOOLS FUNDING FORUM

**MINUTES OF A MEETING OF THE
HAVERING SCHOOLS FUNDING
FORUM**

**Thursday 8th February 2024 held VIA Microsoft Teams
(8.00 – 8.30am)**

Present:

Representative Groups

LA Maintained School Representatives:

Primary: Kirsten Cooper (KH) (Chair)
Georgina Delmonte (GD)
Hayley Durrant (HD)
Hayley McClenaghan (HMcC)
Chris Speller (CS)

Special: Emma Allen (EA)
Andy Smith* (AS)

Academy Representatives:

Primary: Chris Hobson (CH)

Secondary Denise Broom (DB)
Neil Frost (NF)
Scott McGuinness (SM)
David Turrell (DT) (Vice Chair)

Alternative Provision: Tony Machin (TM)

Non-School Representatives:

Early Years PVI Sector: Emma Reynolds (ER)

Trade Unions: John Delaney (JD) (Teaching staff union representative)

Non Members in attendance:

| | |
|--------------------------|--|
| Angela Adams | Clerk, HGS |
| Trevor Cook (TC) | Assistant Director of Education |
| Katherine Heffernan (KC) | Head of Finance (Business Partnering) |
| Caroline May (CM) | Assistant Director of Finance, People and Places |
| Hany Moussa (HM) | Principal Education Finance Officer |
| Jacqueline Tracey (JT) | Senior Inspector (Schools Causing Concern) |

1. APOLOGIES FOR ABSENCE AND ANNOUNCEMENT OF SUBSTITUTE MEMBERS OR OBSERVERS

All were welcomed to the meeting.

Apologies was received from David Unwin-Bailey.

2. TO AGREE THE MINUTES OF THE MEETING HELD ON 11th JANUARY 2024.

The minutes of the meeting held on 11th January 2024 were received and agreed.

3. MATTERS ARISING

There were no matters arising that were not included elsewhere on the agenda.

4. EARLY YEARS FUNDING 2024 – 25

Forum members were asked to agree the funding rates for 2024-25 for the following:

1. The base hourly rate for:
 - a. 9 months to two year olds (under twos) entitlement
 - b. two year olds – working parents' entitlement
 - c. two year olds – disadvantaged families' entitlement
 - d. Three/four year olds (universal and extended) entitlement
2. The level of a quality supplement to allocate funds to schools replacing the teachers' pay and pension grants (TPPG).
3. Whether deprivation rates of funding continue to be aligned with the rates that are used for schools in the National Funding Formula.
4. The level of the SEN Inclusion Fund (SENI) to support providers.
5. The level of the centrally retained budget for LA support and commissioning.
6. That the use of any underspend in the Early Years Block continues to be discussed with the Early Years Provider Reference Group before any proposals are brought to the Schools Funding Forum and before any decisions are made on its use.
7. Whether the LA to review the timetable for the budget cycle for setting Early Years funding rates for future years.

The recommend rates were established following a consultation with Early Years Providers. 237 responses to the consultation were received. There was a clear response for the decision.

1) New entitlements were noted as follows:

- A) 15 hours for 9 months to 2 year olds from September 2024 £12.11 an hour.
- B) 15 hours for 2 year olds of working parents from April 2024 - £8.90 an hour.

Existing entitlement changes were noted as follows:

- C) 15 hours for 2 year olds from disadvantaged families- £8.90 an hour
- D) 15 hours for all 3/4 year olds (universal offer) - £6.16 an hour
- 15 hours for 3/ 4 year olds of working parents - £6.16 an hour

- 2) Forum members noted that the level of supplement to allocate funds to schools replacing the teachers' pay and pension grant would be £0.07p.
- 3) Forum members noted that the Local Authority had reviewed the feasibility and reliability of using other optional supplements but recommended that for 2024 -25 deprivation rates of funding continued to be aligned with the rates that were used for schools in the National Funding Formula.
- 4) The level of the SEN Inclusion Fund (SENIF) to support providers was noted.
- 5) The level of the centrally retained budget for LA support and commissioning was noted.
- 6) Forum members noted that the use of any underspend in the Early Years Block would continue to be discussed with the Early Years Provider Reference Group before any proposals were brought to the Schools Funding Forum and before any decisions were made on its use.
- 7) Forum members noted that the increase to the central support was st under 5%.

Funding forum members' notice was also drawn to the consideration of changing the timetable for the budget cycle for setting Early Years funding rates for future years. However it was noted that the information needed was not received until later even though arrangements needed to be made in April. HM advised that an early indication of Early Years funding was not shared with local authorities in advance and a consultation also needed to be completed which delayed the sharing of the final funding information. It was agreed that they would try to accelerate the consultation to aim for an earlier date going forward.

The consultation paper included in the pack showed the figures and it was noted that SENIF had increased.

Thanks was given for the work on this.

ER advised that there had been discussion with regards to the under 2 year old rate which had been sliced again for SENIF (SEND funding for early years). ER stated she had agreed for it to go through this year to see how it went but questioned if they would get the funding going forward if it went to the parents. It was also noted that 3 / 4 old funding was still inadequate.

Central retention was not value for money and admissions had not increased. Some area SENDCos had not been seen for 2 years, but now there was a big change and they had been seen twice in a term.

It was also felt that quality assurance was not value for money, this also needed to be reviewed as they were not adding value to settings, and maybe they should concentrate on those who were Requires Improvement. The service needed to be value for money. It was noted that the early year's settings needed a guarantee that funding would not be removed and support provided instead. They also wanted to make sure they were meeting the needs of the children. Both of these topics would be discussed further at EYRPG. It was also noted that the approach for supporting

settings that were Requires Improvement was different to the approach for those who were graded Inadequate.

It was further noted that the under two base rate was modelled and they tried to give value for money and improve services. It was noted that there was a new manager in place for the SENDCo team at the Local Authority and they were now more active.

Funding for settings would only be withdrawn depending on the reasons for the Ofsted grading such as safeguarding. The Local Authority would support where they could to improve the grading.

ER stated that the underspend should be ring fenced, but it was noted that there were pressures across the sector.

A Smith joined the meeting at this point

Voting then took place as follows:

- 1) The base hourly rate for:
 - a. 9 months to two year olds (under twos) entitlement: **Agreed**
 - b. two year olds – working parents' entitlement: **Agreed**
 - c. two year olds – disadvantaged families' entitlement: **Agreed**
 - d. Three/four year olds (universal and extended) entitlement: **Agreed**
- 2) The level of a quality supplement to allocate funds to schools replacing the teachers' pay and pension grants (TPPG). : **Agreed**
- 3) Whether deprivation rates of funding continue to be aligned with the rates that are used for schools in the National Funding Formula. **Agreed**
- 4) The level of the SEN Inclusion Fund (SENIF) to support providers **Agreed**
- 5) The level of the centrally retained budget for LA support and commissioning. **Agreed**
- 6) That the use of any underspend in the Early Years Block continues to be discussed with the Early Years Provider Reference Group before any proposals are brought to the Schools Funding Forum and before any decisions are made on its use. **Agreed**
- 7) The LA to review the timetable for the budget cycle for setting Early Years funding rates for future years. **Noted**

8. NEXT MEETINGS

Forum members noted the dates of the upcoming meetings.

13 June 2024

Meetings to start at 8.00 a.m. at CEME room 233 or 235.

9. ANY OTHER BUSINESS

There were items of any other business raised.

Agenda Item 5



Schools Funding Forum 13th June 2024

ITEM 4

Subject Heading:

**Dedicated Schools Grant – Year End
Balance 2023-24**

Report Author:

**Hany Moussa – Principal Education
Finance Officer**

Eligibility to vote:

All members

SUMMARY

This report sets out the year end position on expenditure from the Dedicated Schools Grant in 2023-24 and the proposed use of balances in 2024-25. (Revised)

RECOMMENDATIONS

That the Schools Funding Forum:

- (i) notes the areas of under or overspend from the 2023-24 Dedicated Schools Grant
- (ii) agrees the allocation of funding in financial year 2024-25 as set out in the proposals below

REPORT DETAIL

1. Balance carried forward from 2023-24

Including all earmarked funding from previous financial years, the carry forward balance from centrally retained DSG from 2023-24 into 2024-25 is a deficit of £15.296m. The revised deficit, after commitments have been taken in consideration, at the end of 2022-23 was £8.521m, so the in-year increase was £6.775m.

In comparison, at the start of the financial year 2023-24, the forecasted cumulative deficit was estimated to be up to £16m.

This is the fifth year that the combined total of all year end balances of activities funded by the DSG has been in deficit. This is due to High Needs costs rising faster than funding and DSG underspends in other areas being insufficient to cover the overspend in the High Needs Block.

Any local authority that has an overall deficit on its DSG account at the end of the 2023-24 financial year, or whose DSG surplus has substantially reduced during the year, is required to complete the Dedicated School Grant Management Plan or to have an equivalent framework.

The DfE have setup a Delivering Better Value (DBV) in SEND Programme, and this new programme commenced in financial year 2022-23. The programme has been phased, starting with a first tranche of 20 authorities in June 2022, followed by a second tranche of 20 authorities in autumn (2022) and the third tranche of 15 authorities in spring (2023). Havering are in the second tranche which commenced in autumn (2022). The DfE prioritised the programme based on those LAs with significant deficits, ensure a balanced spread of advisers and also specific local authority requests.

A full breakdown of the under and overspends along with proposals for the allocation of underspends for use in 2023-24 is shown in the tables below.

| | Under/(Over) spend | Proposals |
|---|-------------------------------|---|
| Funding Block | £000 | |
| Early Years | 2 | |
| Provision for 2 year olds and 3&4 year olds | 138 | As agreed, the use of any unspent balances in the Early Years Block is discussed with EYPRG prior to a decision being made. |
| Provision for Early Inclusion Funding | (103) | |
| EYSG | (49) | |
| Centrally retained | 16 | Offset Early Years overspend to providers and HN deficit * |

| | | |
|----------------------------|------------|---------------------|
| Schools Block | 584 | Offset HN deficit * |
| Pupil Growth/Falling Rolls | 425 | |
| Other | 159 | |

| | | |
|------------------------------------|------------|--|
| De-delegation | 220 | |
| Maternity | 74 | Cost and claims less than previous year/budgeted amount. Offset HN deficit * |
| Insurance | 38 | Cost and claims less than previous year/budgeted amount. Offset HN deficit * |
| Free School Meals Checking Service | 17 | Cost and claims less than previous year/budgeted amount. Offset HN deficit * |

| | | |
|---------------------------|----|--|
| Trade Union Facility Time | 26 | Carry-forward to 24-25 |
| EAL | 19 | Cost and claims less than previous year/budgeted amount. Offset HN deficit * |
| Attendance and Behaviour | 46 | Cost and claims less than previous year/budgeted amount. Offset HN deficit * |

| | | |
|---|-----------------|---|
| High Needs Block | (16,118) | |
| In year overspend | (7,595) | Deficit to be partially offset by other DSG underspends |
| Cary forward of overspent DSG from 22-23 (prior year deficit) | (8,523) | Increases the in-year deficit |

| | | |
|--------------------------------|-----------|---------------------|
| Central Schools Support | 16 | Offset HN deficit * |
| School Partnerships/SCC | 10 | |
| Central Services | 6 | |

| | | | |
|--------------|-----------------|----------------|-----------------------|
| TOTAL | (15,296) | 2023-24 | In year change |
| | | (8,523) | (6,773) |

Committed for 2024-25

| | |
|---------------------------|-----------|
| Trade Union Facility Time | 26 |
| Total commitments | 26 |

| | |
|-------------------------------------|-----------------|
| Revised DSG cfwd to HN Block | (15,322) |
|-------------------------------------|-----------------|

Reconciliation of offset of HN deficit

| | |
|-----------------------------------|-----------------|
| HN deficit | (16,118) |
| Early Years Block | 2 |
| Schools Block | 584 |
| Central Schools Support | 16 |
| Other Block Adjustments | 161 |
| HN deficit carried forward | (15,322) |



Schools Funding Forum 13th June 2024

ITEM 5

| | |
|-----------------------------|--|
| Subject Heading: | LA maintained schools’ balances 2023-24 |
| Report Author: | Hany Moussa – Principal Education Finance Officer |
| Eligibility to vote: | Representatives of LA maintained schools |

SUMMARY

This report provides an analysis of the LA maintained school balances carried forward from 2023-24 into 2024-25.

RECOMMENDATIONS

That the Schools Funding Forum notes the report.

REPORT DETAIL

1. Year on Year Comparison of School Balances

The table below shows the total balances carried forward each year for the 36 primary and one special school that were LA maintained at the end of financial year 2023-24. Three pairs of schools operate a single budget across their federations.

| | Total income £m | Total c/fwd balance £m | Balance as a % of income |
|---------|--------------------|------------------------------|--------------------------------|
| 2023-24 | 122.5 | 1.8 | 1.5% |
| 2022-23 | 110.8 | 3.9 | 3.5% |
| 2021-22 | 106.4 | 4.5 | 4.3% |
| 2020-21 | 101.4 | 4.7 | 4.7% |
| 2019-20 | 96.3 | 2.3 | 2.3% |
| 2018-19 | 91.5 | 3.6 | 3.9% |

2. Total value of school surpluses and deficits

| Year | Total surpluses £m | Total deficits £m | Net balances £m |
|---------|-----------------------|----------------------|--------------------|
| 2023-24 | 5.4 | 3.6 | 1.8 |
| 2022-23 | 5.3 | 1.4 | 3.9 |
| 2021-22 | 5.4 | 0.9 | 4.5 |
| 2020-21 | 5.8 | 1.1 | 4.7 |
| 2019-20 | 3.7 | 1.4 | 2.3 |
| 2018-19 | 4.3 | 0.7 | 3.6 |

3. School balances - percentage banding

| | No. above 15% | No. between 10% & 15% | No. between 5% & 10% | No. between 0% & 5% | No. in deficit |
|---------|---------------------|-----------------------------|----------------------------|---------------------------|-------------------|
| 2023-24 | 1 | 3 | 8 | 11 | 14 |
| 2022-23 | 1 | 3 | 11 | 7 | 15 |
| 2021-22 | 1 | 4 | 11 | 12 | 9 |
| 2020-21 | 1 | 4 | 15 | 7 | 11 |
| 2019-20 | 0 | 2 | 15 | 6 | 16 |
| 2018-19 | 0 | 4 | 14 | 9 | 12 |

4. School in deficit – percentage banding

| | No. above 10% | No. between 5% & 10% | No. between 1% & 5% | No. below 1% | Total No. in deficit |
|---------|---------------|----------------------|---------------------|--------------|----------------------|
| 2023-24 | 7 | 5 | 2 | 0 | 14 |
| 2022-23 | 0 | 6 | 8 | 1 | 15 |
| 2021-22 | 1 | 3 | 4 | 1 | 9 |
| 2020-21 | 1 | 4 | 4 | 2 | 11 |
| 2019-20 | 2 | 4 | 9 | 1 | 16 |
| 2018-19 | 1 | 1 | 7 | 3 | 12 |

5. Schools in deficit - duration

| No. of years | No. of schools in deficit |
|--------------|---------------------------|
| > 5 | 8 |
| 5 | 1 |
| 4 | 0 |
| 3 | 0 |
| 2 | 5 |
| 1 | 0 |
| Total | 14 |

6. Schools with balances above 10% - duration

| No. of years | No. of schools above 10% |
|--------------|--------------------------|
| > 5 | 2 |
| 5 | 0 |
| 4 | 2 |
| 3 | 1 |
| 2 | 0 |
| 1 | 1 |
| Total | 6 |

The local authority will be in discussion with both LA maintained schools with balances above 10% and also those that are unable to set a balanced budget in 2024-25.

LA Table: FUNDING PERIOD (2024-25)

Department for Education Section 251 Financial Data Collection

Report produced on 06/06/2024 15:35:25

Local Authority: 311 Havering London Borough Council

| Description | Early Years | Primary | Secondary | SEN/ Special Schools | AP/ PRUs | Post School | Gross | Income | Net |
|--|----------------|-----------------|-----------------|-------------------------|-------------|----------------|-----------------|--------|-----------------|
| 1.0.1 Individual Schools Budget (before academy recoupment), including sixth form grant for maintained schools, but excluding high needs place funding | £32,167,424.00 | £122,603,180.00 | £109,563,495.00 | | | | £264,334,099.00 | | £264,334,099.00 |
| 1.0.2 High needs place funding within Individual Schools Budget (before academy recoupment), excluding funding for 16-19 academies and free schools and FE colleges and independent learning providers | £0.00 | £706,500.00 | £402,667.00 | £4,285,000.00 | £400,000.00 | | £5,794,167.00 | | £5,794,167.00 |
| 1.1.1 Contingencies | | £0.00 | £0.00 | | | | £0.00 | £0.00 | £0.00 |
| 1.1.2 Behaviour support services | | £195,483.00 | £0.00 | | | | £195,483.00 | £0.00 | £195,483.00 |
| 1.1.3 Support to UPEG and bilingual learners | | £115,682.00 | £0.00 | | | | £115,682.00 | £0.00 | £115,682.00 |
| 1.1.4 Free school meals eligibility | | £28,933.00 | £0.00 | | | | £28,933.00 | £0.00 | £28,933.00 |
| 1.1.5 Insurance | | £349,320.00 | £0.00 | | | | £349,320.00 | £0.00 | £349,320.00 |
| 1.1.6 Museum and Library services | | £0.00 | £0.00 | | | | £0.00 | £0.00 | £0.00 |
| 1.1.7 Licences/subscriptions | | £0.00 | £0.00 | | | | £0.00 | £0.00 | £0.00 |
| 1.1.8 Staff costs – supply cover excluding cover for facility time | | £645,543.00 | £0.00 | | | | £645,543.00 | £0.00 | £645,543.00 |
| 1.1.9 Staff costs – supply cover for facility time | | £48,905.00 | £0.00 | | | | £48,905.00 | £0.00 | £48,905.00 |
| 1.2.1 Top-up funding – maintained schools | £0.00 | £14,650,044.00 | £0.00 | £4,209,425.00 | £0.00 | | £18,859,469.00 | £0.00 | £18,859,469.00 |
| 1.2.2 Top-up funding – academies, free schools and colleges | £0.00 | £3,124,039.00 | £8,890,129.00 | £8,400,000.00 | £950,000.00 | £3,450,000.00 | £24,814,168.00 | £0.00 | £24,814,168.00 |
| 1.2.3 Top-up and other funding – non-maintained and independent providers | £0.00 | £0.00 | £0.00 | £4,040,000.00 | £0.00 | £1,160,000.00 | £5,200,000.00 | £0.00 | £5,200,000.00 |
| 1.2.4 Additional high needs targeted funding for mainstream schools and academies | £0.00 | £461,228.00 | £136,578.00 | | | | £597,806.00 | £0.00 | £597,806.00 |
| 1.2.5 SEN support services | £976,382.00 | £716,247.00 | £468,980.00 | £10,222.00 | £0.00 | £0.00 | £2,171,831.00 | £0.00 | £2,171,831.00 |
| 1.2.6 Hospital education services | | | | £0.00 | £263,998.00 | | £263,998.00 | £0.00 | £263,998.00 |
| 1.2.7 Other alternative provision services | £0.00 | £784,644.00 | £1,012,516.00 | £81.00 | £0.00 | £0.00 | £1,797,241.00 | £0.00 | £1,797,241.00 |
| 1.2.8 Support for inclusion | £0.00 | £137,774.00 | £90,211.00 | £0.00 | £0.00 | £0.00 | £227,985.00 | £0.00 | £227,985.00 |
| 1.2.9 Special schools and PRUs in financial difficulty | | | | £0.00 | £0.00 | | £0.00 | £0.00 | £0.00 |
| 1.2.10 PFI/ BSF costs at special schools, AP/ PRUs and Post 16 institutions only | | | | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 |
| 1.2.11 Direct payments (SEN and disability) | £0.00 | £271,940.00 | £178,060.00 | £0.00 | £0.00 | £0.00 | £450,000.00 | £0.00 | £450,000.00 |
| 1.2.13 Therapies and other health related services | £0.00 | £0.00 | £0.00 | £425,000.00 | £0.00 | £0.00 | £425,000.00 | £0.00 | £425,000.00 |
| 1.3.1 Central expenditure on early years entitlement | £1,914,941.00 | | | | | | £1,914,941.00 | £0.00 | £1,914,941.00 |
| 1.4.1 Contribution to combined budgets | £0.00 | £74,206.00 | £20,000.00 | £0.00 | £0.00 | | £94,206.00 | £0.00 | £94,206.00 |
| 1.4.2 School admissions | £0.00 | £368,895.00 | £241,543.00 | £5,265.00 | £0.00 | | £615,703.00 | £0.00 | £615,703.00 |
| 1.4.3 Servicing of schools forums | £5,220.00 | £24,212.00 | £15,853.00 | £346.00 | £31.00 | | £45,662.00 | £0.00 | £45,662.00 |
| 1.4.4 Termination of employment costs | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | | £0.00 | £0.00 | £0.00 |

| | | | | | | | | | |
|---|----------------|-----------------|-----------------|----------------|---------------|---------------|------------------|-------------|-----------------|
| 1.4.5 Falling Rolls Fund | £0.00 | £193,932.00 | £0.00 | £0.00 | £0.00 | | £193,932.00 | £0.00 | £193,932.00 |
| 1.4.6 Capital expenditure from revenue (CERA) | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | | £0.00 | £0.00 | £0.00 |
| 1.4.7 Prudential borrowing costs | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | | £0.00 | £0.00 | £0.00 |
| 1.4.8 Fees to independent schools without SEN | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | | £0.00 | £0.00 | £0.00 |
| 1.4.9 Equal pay - back pay | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | | £0.00 | £0.00 | £0.00 |
| 1.4.10 Pupil growth | £0.00 | £1,775,076.00 | £434,582.00 | £0.00 | £0.00 | | £2,209,658.00 | £0.00 | £2,209,658.00 |
| 1.4.11 SEN transport | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 |
| 1.4.12 Exceptions agreed by Secretary of State | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 |
| 1.4.13 Infant class sizes | | £51,580.00 | | | | | £51,580.00 | £0.00 | £51,580.00 |
| 1.4.14 Other Items | £26,291.00 | £121,957.00 | £79,854.00 | £1,740.00 | £158.00 | £0.00 | £230,000.00 | | £230,000.00 |
| 1.5.1 Education welfare service | | | | | | | £115,988.00 | £0.00 | £115,988.00 |
| 1.5.2 Asset management | | | | | | | £44,867.00 | £0.00 | £44,867.00 |
| 1.5.3 Statutory/ Regulatory duties | | | | | | | £600,164.00 | £0.00 | £600,164.00 |
| 1.6.1 Central support services | | | | | | | £0.00 | £0.00 | £0.00 |
| 1.6.2 Education welfare service | | | | | | | £0.00 | £0.00 | £0.00 |
| 1.6.3 Asset Management | | | | | | | £41,918.00 | £0.00 | £41,918.00 |
| 1.6.4 Statutory/ Regulatory duties | | | | | | | £250,490.00 | £0.00 | £250,490.00 |
| 1.6.5 Premature retirement cost/ Redundancy costs (new provisions) | | | | | | | £0.00 | £0.00 | £0.00 |
| 1.6.6 Monitoring national curriculum assessment | | | | | | | £40,521.00 | £0.00 | £40,521.00 |
| 1.6.7 School Improvement | | | | | | | £89,251.00 | £0.00 | £89,251.00 |
| 1.7.1 Other Specific Grants | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 |
| 1.8.1 TOTAL SCHOOLS BUDGET (before Academy recoupment) | £35,090,258.00 | £147,449,320.00 | £121,534,468.00 | £21,377,079.00 | £1,614,187.00 | £4,610,000.00 | £332,858,511.00 | £0.00 | £332,858,511.00 |
| 1.9.1 Estimated Dedicated Schools Grant for 2024-25 (before academy recoupment), excluding high needs place funding for 16-19 academies and free schools and FE colleges and independent learning providers | | | | | | | £316,403,844.00 | | |
| 1.9.2 Dedicated Schools Grant brought forward from 2023-24 (please show a deficit as a negative) | | | | | | | -£15,296,453.00 | | |
| 1.9.3 Dedicated Schools Grant carry forward to 2025-26 (please show a deficit as a positive) | | | | | | | £31,751,120.00 | | |
| 1.9.4 Grant for maintained school sixth forms | | | | | | | £0.00 | | |
| 1.9.5 Local Authority additional contribution | | | | | | | £0.00 | | |
| 1.9.6 Total funding supporting the Schools Budget (the sum of lines 1.9.1 to 1.9.5) | | | | | | | £332,858,511.00 | | |
| 1.10.1 Academy recoupment from the Dedicated Schools Grant of schools block funding (show as a negative) | | | | | | | -£144,937,781.00 | | |
| 1.10.2 Academy recoupment from the Dedicated Schools Grant of high needs place funding shown under line 1.0.2 (show as a negative) | | | | | | | -£3,486,833.00 | | |
| 2.0.1 Central support services | | | | | | | £1,422,165.00 | £975,602.00 | £446,563.00 |
| 2.0.2 Education welfare service | | | | | | | £320,892.00 | £100,000.00 | £220,892.00 |
| 2.0.3 School improvement | | | | | | | £642,166.00 | £0.00 | £642,166.00 |
| 2.0.4 Asset management - education | | | | | | | £111,250.00 | £0.00 | £111,250.00 |
| 2.0.5 Statutory/ Regulatory duties - education | | | | | | | £4,664.00 | £2,480.00 | £2,184.00 |

| | | | | | | | | | |
|---|-------|-------------|-------------|---------------|-------------|-------------|----------------|---------------|----------------|
| 2.0.6 Premature retirement cost/ Redundancy costs (new provisions) | | | | | | | £0.00 | £0.00 | £0.00 |
| 2.0.7 Monitoring national curriculum assessment | | | | | | | £0.00 | £0.00 | £0.00 |
| 2.1.1 Educational psychology service | | | | | | | £996,680.00 | £0.00 | £996,680.00 |
| 2.1.2 SEN administration, assessment and coordination and monitoring | | | | | | | £2,279,086.00 | £0.00 | £2,279,086.00 |
| 2.1.3 Independent Advice and Support Services (Parent partnership), guidance and information | | | | | | | £114,360.00 | £0.00 | £114,360.00 |
| 2.1.4 Home to school transport (pre 16): SEN transport expenditure | £0.00 | £0.00 | £0.00 | £6,345,570.00 | £0.00 | | £6,345,570.00 | £0.00 | £6,345,570.00 |
| 2.1.5 Home to school transport (pre 16): mainstream home to school transport expenditure | £0.00 | £183,410.00 | £0.00 | £0.00 | £0.00 | | £183,410.00 | £0.00 | £183,410.00 |
| 2.1.6 Home to post-16 provision: SEN/ LLDD transport expenditure (aged 16-18) | | | £0.00 | £176,649.00 | £0.00 | £342,907.00 | £519,556.00 | £0.00 | £519,556.00 |
| 2.1.7 Home to post-16 provision: SEN/ LLDD transport expenditure (aged 19-25) | | | £0.00 | £191,370.00 | £0.00 | £371,483.00 | £562,853.00 | £0.00 | £562,853.00 |
| 2.1.8 Home to post-16 provision transport: mainstream home to post-16 transport expenditure | | | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 | £0.00 |
| 2.1.9 Supply of school places | | | | | | | £287,170.00 | £0.00 | £287,170.00 |
| 2.2.1 Other spend not funded from the Schools Budget | | | | | | | £0.00 | £0.00 | £0.00 |
| 2.3.1 Young people's learning and development | | | £188,397.00 | £41,866.00 | £197,548.00 | £0.00 | £427,811.00 | £187,081.00 | £240,730.00 |
| 2.3.2 Adult and Community learning | | | | | | | £2,437,740.00 | £1,855,826.00 | £581,914.00 |
| 2.3.3 Pension costs | | | | | | | £416,420.00 | £0.00 | £416,420.00 |
| 2.3.4 Joint use arrangements | | | | | | | £0.00 | £0.00 | £0.00 |
| 2.3.5 Insurance | | | | | | | £0.00 | £0.00 | £0.00 |
| 2.4.1 Other Specific Grant | | | | | | | £0.00 | £0.00 | £0.00 |
| 2.5.1 Total Other education and community budget | | | | | | | £17,071,793.00 | £3,120,989.00 | £13,950,804.00 |
| 3.0.1 Funding for individual Sure Start Children's Centres | | | | | | | £276,340.00 | £0.00 | £276,340.00 |
| 3.0.2 Funding for local authority provided or commissioned area wide services delivered through Sure Start Children's Centres | | | | | | | £0.00 | £0.00 | £0.00 |
| 3.0.3 Funding on local authority management costs relating to Sure Start Children's Centres | | | | | | | £86,140.00 | £286,610.00 | -£200,470.00 |
| 3.0.4 Other spend on children under 5 | | | | | | | £0.00 | £0.00 | £0.00 |
| 3.0.5 Total Sure Start children's centres and other spend on children under 5 | | | | | | | £362,480.00 | £286,610.00 | £75,870.00 |
| 3.1.1 Residential care | | | | | | | £14,415,333.00 | £0.00 | £14,415,333.00 |
| 3.1.2a Fostering services (excluding fees and allowances for LA foster carers) | | | | | | | £5,321,216.00 | £0.00 | £5,321,216.00 |
| 3.1.2b Fostering services (fees and allowances for LA foster carers) | | | | | | | £2,627,765.00 | £0.00 | £2,627,765.00 |
| 3.1.3 Adoption services | | | | | | | £1,265,357.00 | £0.00 | £1,265,357.00 |
| 3.1.4 Special guardianship support | | | | | | | £1,469,710.00 | £0.00 | £1,469,710.00 |
| 3.1.5 Other children looked after services | | | | | | | £2,176,389.00 | £0.00 | £2,176,389.00 |
| 3.1.6 Short breaks (respite) for looked after disabled children | | | | | | | £0.00 | £0.00 | £0.00 |
| 3.1.7 Children placed with family and friends | | | | | | | £950,000.00 | £0.00 | £950,000.00 |

| | | | | | | | | | |
|--|---------------|----------------|---------------|---------------|-------------|--|------------------------------|----------------------|-----------------|
| 3.1.8 Education of looked after children | £9,042.00 | £41,945.00 | £27,465.00 | £599.00 | £54.00 | | £79,105.00 | £0.00 | £79,105.00 |
| 3.1.9 Leaving care support services | | | | | | | £4,158,180.00 | £0.00 | £4,158,180.00 |
| 3.1.10 Asylum seeker services children | | | | | | | £313,340.00 | £0.00 | £313,340.00 |
| 3.1.11 Total Children Looked After | £9,042.00 | £41,945.00 | £27,465.00 | £599.00 | £54.00 | | £32,776,395.00 | £0.00 | £32,776,395.00 |
| 3.2.1 Other children and families services | | | | | | | £732,960.00 | £0.00 | £732,960.00 |
| 3.3.1 Social work (including LA functions in relation to child protection) | | | | | | | £17,007,163.00 | £0.00 | £17,007,163.00 |
| 3.3.2 Commissioning and Children's Services Strategy | | | | | | | £2,421,438.00 | £0.00 | £2,421,438.00 |
| 3.3.3 Local Safeguarding Children Board | | | | | | | £256,585.00 | £0.00 | £256,585.00 |
| 3.3.4 Total Safeguarding Children and Young People's Services | | | | | | | £19,685,186.00 | £0.00 | £19,685,186.00 |
| 3.4.1 Direct payments | | | | | | | £696,230.00 | £0.00 | £696,230.00 |
| 3.4.2 Short breaks (respite) for disabled children | | | | | | | £1,577,260.00 | £0.00 | £1,577,260.00 |
| 3.4.3 Other support for disabled children | | | | | | | £0.00 | £0.00 | £0.00 |
| 3.4.4 Targeted family support | | | | | | | £2,337,910.00 | £64,600.00 | £2,273,310.00 |
| 3.4.5 Universal family support | | | | | | | £0.00 | £0.00 | £0.00 |
| 3.4.6 Total Family Support Services | | | | | | | £4,611,400.00 | £64,600.00 | £4,546,800.00 |
| 3.5.1 Universal services for young people | | | | | | | £870,560.00 | £331,870.00 | £538,690.00 |
| 3.5.2 Targeted services for young people | | | | | | | £801,785.00 | £0.00 | £801,785.00 |
| 3.5.3 Total Services for young people | | | | | | | £1,672,345.00 | £331,870.00 | £1,340,475.00 |
| 3.6.1 Youth justice | | | | | | | £990,300.00 | £270,740.00 | £719,560.00 |
| 4.0.1 Capital Expenditure from Revenue (CERA) (Non-schools budget functions and Children's and young people services) | | | | | | | £0.00 | £0.00 | £0.00 |
| 5.0.1 Total Schools Budget and Other education and community budget (excluding CERA) (lines 1.8.1 + 5.0.2) | | | | | | | £349,930,304.00 | £3,120,989.00 | £346,809,315.00 |
| 5.0.2 Total Children and Young People's Services and Youth Justice Budget (excluding CERA) (lines 3.0.5 + 3.1.11 + 3.2.1 + 3.3.4 + 3.4.6 + 3.5.3 + 3.6.1) | | | | | | | £60,831,066.00 | £953,820.00 | £59,877,246.00 |
| 6 Total Schools Budget, Other education and community budget, Children and Young People's Services and Youth Justice Budget (excluding CERA) (lines 5.0.1 + 5.0.2) | | | | | | | £410,761,370.00 | £4,074,809.00 | £406,686,561.00 |
| 7 Capital Expenditure (excluding CERA) | £1,694,536.00 | £17,565,001.00 | £6,244,009.00 | £3,648,838.00 | £287,209.00 | | £29,439,593.00 | £0.00 | £29,439,593.00 |
| 8a.1 Substance misuse services (Drugs, Alcohol and Volatile substances) (included in 3.5.1 and 3.5.2 above) | | | | | | | £0.00 | £0.00 | £0.00 |
| 8a.2 Teenage pregnancy services (included in 3.5.1 and 3.5.2 above) | | | | | | | £0.00 | £0.00 | £0.00 |
| | | | | | | | | | |
| 1.8.1a DSG Block Planned Expenditure | | | | | | | Allocated DSG funding | Planned Spend | Net |
| Schools (before academy recoupment) | | | | | | | £237,615,971.00 | £236,427,891.00 | £1,188,080.00 |
| Central School Services | | | | | | | £1,746,589.00 | £1,746,589.00 | £0.00 |
| High Needs (excluding post school) | | | | | | | £42,958,919.00 | £60,601,666.00 | -£17,642,747.00 |
| Early Years | | | | | | | £34,082,365.00 | £34,082,365.00 | £0.00 |
| Total | | | | | | | £316,403,844.00 | £332,858,511.00 | -£16,454,667.00 |

EY Proforma Table: FUNDING PERIOD (2024-25)

Department for Education Section 251 Financial Data Collection

Report produced on 06/06/2024 15:34:48

Local Authority: 311 Havering London Borough Council

| | | | | | | | | | | | | Pass-through rate for 3 & 4 year olds: | | 98.5% | |
|---|---|----------------|----------------|-----------------------|--------------|---|----------------|-----------------------|---------------------------------------|----------------|-----------------------|---|----------------|-----------------------|-------------|
| | | | | | | | | | | | | Pass-through rate for 2 year olds - Disadvantaged: | | 100.8% | |
| | | | | | | | | | | | | Pass-through rate for 2 year olds - Working Parents: | | 100.0% | |
| | | | | | | | | | | | | Pass-through rate for 9 month to 2 year olds - Working Parents: | | 100.0% | |
| Row Heading | Description | Unit Value (£) | | | Unit Applied | Number of Units (Universal 15 hours) | | | Number of Units (Additional 15 hours) | | | Anticipated Budget (£) | | | |
| | | PVI | Nursery School | Primary Nursery Class | | PVI | Nursery School | Primary Nursery Class | PVI | Nursery School | Primary Nursery Class | PVI | Nursery School | Primary Nursery Class | TOTAL |
| 1. 3 & 4 Year Olds: Base Rate | 3/4 year old Universal/Extended Base Rate | £5.56 | | £5.56 | PerHour | 1,498,538.64 | | 806,905.42 | 669,641.11 | | 360,575.98 | £12,055,079 | | £6,491,197 | £18,546,276 |
| Row Heading | Description | Unit Value (£) | | | Unit Applied | Number of Units (Universal & Additional 15 hours) | | | Anticipated Budget (£) | | | | | | |
| | | PVI | Nursery School | Primary Nursery Class | | PVI | Nursery School | Primary Nursery Class | PVI | Nursery School | Primary Nursery Class | TOTAL | | | |
| 2a. 3 & 4 Year Olds: Supplements - Deprivation | Band A - Pupils in the most deprived 2.5% of LSOAs | £0.78 | | £0.78 | PerHour | 39,758.21 | | | 25,975.71 | £31,011 | | £20,261 | | £51,272 | |
| 2a. 3 & 4 Year Olds: Supplements - Deprivation | Band B - Pupils in the next 5% most deprived LSOAs | £0.59 | | £0.59 | PerHour | 25,508.86 | | | 32,734.29 | £15,050 | | £19,313 | | £34,363 | |
| 2a. 3 & 4 Year Olds: Supplements - Deprivation | Band C - Pupils in the next 5% most deprived LSOAs | £0.55 | | £0.55 | PerHour | 43,657.22 | | | 33,263.57 | £24,011 | | £18,295 | | £42,306 | |
| 2a. 3 & 4 Year Olds: Supplements - Deprivation | Band D - Pupils in the next 5% most deprived LSOAs | £0.51 | | £0.51 | PerHour | 128,045.07 | | | 59,841.86 | £65,303 | | £30,519 | | £95,822 | |
| 2a. 3 & 4 Year Olds: Supplements - Deprivation | Band E - Pupils in the next 10% most deprived LSOAs | £0.33 | | £0.33 | PerHour | 173,905.64 | | | 134,689.64 | £57,389 | | £44,448 | | £101,836 | |
| 2a. 3 & 4 Year Olds: Supplements - Deprivation | Band F - Pupils in the next 10% most deprived LSOAs | £0.27 | | £0.27 | PerHour | 309,519.23 | | | 140,847.00 | £83,570 | | £38,029 | | £121,599 | |
| 2b. 3 & 4 Year Olds: Supplements - Quality | Quality – Mainstream Schools TPPG Transition | | | £0.25 | PerHour | | | | 766,684.00 | | | £191,671 | | £191,671 | |
| 2c. 3 & 4 Year Olds: Supplements - Flexibility | No budget lines entered | | | | | | | | | | | | | | |
| 2d. 3 & 4 Year Olds: Supplements - Rurality/Sparsity | No budget lines entered | | | | | | | | | | | | | | |
| 2e. 3 & 4 Year Olds: Supplements - EAL | No budget lines entered | | | | | | | | | | | | | | |
| Funding provided through supplements: | | | | | | | | | | | | | | 3.3% | |
| 3. 3 & 4 Year Olds: Maintained nursery school lump sums | No budget lines entered | | | | | | | | | | | | | | |
| TOTAL FUNDING FOR EARLY YEARS SINGLE FUNDING FORMULA (3 & 4 YEAR OLDS): | | | | | | | | | | | | | | | £19,185,150 |
| 4. 2 Year Olds - Disadvantaged: Base Rate | 2 year old Base Rate - Disadvantaged | £8.59 | | £8.59 | PerHour | 183,676.38 | | | 98,902.67 | £1,577,780 | | £849,574 | | £2,427,354 | |
| 5a. 2 Year Olds - Disadvantaged: Supplements - Deprivation | No budget lines entered | | | | | | | | | | | | | | |
| 5b. 2 Year Olds - Disadvantaged: Supplements - Quality | No budget lines entered | | | | | | | | | | | | | | |
| 5c. 2 Year Olds - Disadvantaged: Supplements - Flexibility | No budget lines entered | | | | | | | | | | | | | | |
| 5d. 2 Year Olds - Disadvantaged: Supplements - Rurality/Sparsity | No budget lines entered | | | | | | | | | | | | | | |
| 5e. 2 Year Olds - Disadvantaged: Supplements - EAL | No budget lines entered | | | | | | | | | | | | | | |
| Funding provided through supplements: | | | | | | | | | | | | | | 0.0% | |
| 6. Total 'top-up' amount paid to individual providers to ensure the disadvantaged 2 year old rate | | | | | | | | | | | | | | | |
| TOTAL FUNDING FOR EARLY YEARS LOCAL FUNDING FORMULA (2 YEAR OLDS - DISADVANTAGED): | | | | | | | | | | | | | | | £2,427,354 |
| 7. 2 Year Olds - Working Parents: Base Rate | 2 year old Base Rate - Working Entitlement | £8.05 | | £8.05 | PerHour | 406,395.40 | | | 209,597.52 | £3,271,483 | | £1,687,260 | | £4,958,743 | |
| 8a. 2 Year Olds - Working Parents: Supplements - Deprivation | No budget lines entered | | | | | | | | | | | | | | |
| 8b. 2 Year Olds - Working Parents: Supplements - Quality | No budget lines entered | | | | | | | | | | | | | | |
| 8c. 2 Year Olds - Working Parents: Supplements - Flexibility | No budget lines entered | | | | | | | | | | | | | | |
| 8d. 2 Year Olds - Working Parents: Supplements - Rurality/Sparsity | No budget lines entered | | | | | | | | | | | | | | |
| 8e. 2 Year Olds - Working Parents: Supplements - EAL | No budget lines entered | | | | | | | | | | | | | | |
| Funding provided through supplements: | | | | | | | | | | | | | | 0.0% | |
| TOTAL FUNDING FOR EARLY YEARS LOCAL FUNDING FORMULA (2 YEAR OLDS - WORKING PARENTS): | | | | | | | | | | | | | | | £4,958,743 |
| 9. 9 Month to 2 Year Olds - Working Parents: Base Rate | Under Two - Working Entitlement | £11.05 | | £11.05 | PerHour | 292,864.47 | | | 76,696.25 | £3,236,152 | | £847,494 | | £4,083,646 | |
| 10a. 9 Month to 2 Year Olds - Working Parents: Supplements - Deprivation | No budget lines entered | | | | | | | | | | | | | | |
| 10b. 9 Month to 2 Year Olds - Working Parents: Supplements - Quality | No budget lines entered | | | | | | | | | | | | | | |
| 10c. 9 Month to 2 Year Olds - Working Parents: Supplements - Flexibility | No budget lines entered | | | | | | | | | | | | | | |
| 10d. 9 Month to 2 Year Olds - Working Parents: Supplements - Rurality/Sparsity | No budget lines entered | | | | | | | | | | | | | | |
| 10e. 9 Month to 2 Year Olds - Working Parents: Supplements - EAL | No budget lines entered | | | | | | | | | | | | | | |
| Funding provided through supplements: | | | | | | | | | | | | | | 0.0% | |
| TOTAL FUNDING FOR LOCAL FUNDING FORMULA (9 MONTH TO 2 YEAR OLDS - WORKING PARENTS): | | | | | | | | | | | | | | | £4,083,646 |
| 11ai. SENIF (Funding paid directly to providers): 3 & 4 Year Olds - Funding allocated from EY | Notional Budget split | | | | | | | | | £594,224 | | £198,075 | | £792,299 | |

[illegible]

Calculation of pass-through rate for 3 and 4 year olds

Calculation of pass-through rate for 2 year olds - Disadvantaged

Calculation of pass-through rate for 2 year olds - Working parents

| Calculation | Description | Amount |
|-------------|---|------------|
| A | 7. 2 year olds - Working parents Base Rate(s) per hour, per provider type | £4,958,743 |
| | 8a. 2 year olds - Working parents Supplements - Deprivation | £0 |
| | 8b. 2 year olds - Working parents Supplements - Quality | £0 |
| | 8c. 2 year olds - Working parents Supplements - Flexibility | £0 |
| | 8d. 2 year olds - Working parents Supplements - Rurality/Sparsity | £0 |
| | 8e. 2 year olds - Working parents Supplements - EAL | £0 |
| | 11c (i) SEN Inclusion Fund - 2 Year Olds - Working parents - Funding allocated from EY Block | £167,968 |
| | 11c (ii) SEN Inclusion Fund - 2 Year Olds - Working parents - Funding allocated from HN Block | £35,000 |
| | 12c. Early years contingency funding - 2 Year Olds - Working parents | £322,000 |
| | Subtotal = | £5,483,711 |
| B | Planned total base rate hours for 2 year olds - Working parents (including hours through MNS) | 615,993 |
| C | Equivalent average rate to providers for 2 year old - Working parents entitlement hours | £8.90 |
| D | LA hourly rate for 2 year olds (published in the DSG allocations tables) | £8.90 |
| E | Test of meeting requirement | 100.0% |

Calculation of pass-through rate for 9 month to 2 year olds - Working parents

| Calculation | Description | Amount |
|-------------|--|------------|
| A | 9. 9 month to 2 year olds - Working parents Base Rate(s) per hour, per provider type | £4,083,646 |
| | 10a. 9 month to 2 year olds - Working parents Supplements - Deprivation | £0 |
| | 10b. 9 month to 2 year olds - Working parents Supplements - Quality | £0 |
| | 10c. 9 month to 2 year olds - Working parents Supplements - Flexibility | £0 |
| | 10d. 9 month to 2 year olds - Working parents Supplements - Rurality/Sparsity | £0 |
| | 10e. 9 month to 2 year olds - Working parents Supplements - EAL | £0 |
| | 11d (i) SEN Inclusion Fund - 9 month to 2 Year Olds - Working parents - Funding allocated from EY Block | £123,599 |
| | 11d (ii) SEN Inclusion Fund - 9 month to 2 Year Olds - Working parents - Funding allocated from HN Block | £35,000 |
| | 12d. Early years contingency funding - 9 month to 2 Year Olds - Working parents | £232,050 |
| | Subtotal = | £4,474,295 |
| B | Planned total base rate hours for 9 month to 2 year olds - Working parents (including hours through MNS) | 369,561 |
| C | Equivalent average rate to providers for 9 month to 2 year old - Working parents entitlement hours | £12.11 |
| D | LA hourly rate for 9 month to 2 year olds (published in the DSG allocations tables) | £12.11 |
| E | Test of meeting requirement | 100.0% |

S251 Budget 2024-25 - High Needs Places Table Report

Department for Education Section 251 Financial Data Collection

Report produced on 06/06/2024 15:36:16

Local Authority: 311 Havering London Borough Council

| | | | | | Special Educational Needs (SEN) Places | | SEN Place Funding | Alternative Provision (AP) Places | | AP Place Funding | Hospital Education Places | | Hospital Education Place Funding | Total Place Funding |
|--|------------|---|----------------------|-----------------------|--|------------------------------|------------------------------|-----------------------------------|------------------------------|------------------------------|---------------------------|------------------------------|----------------------------------|--------------------------|
| School Name | DfE Number | Is School/Unit Opening/Closing In-Year? | Date Opening Closing | Type of Establishment | April 2024 to August 2024 | September 2024 to March 2025 | April 2024 to March 2025 (£) | April 2024 to August 2024 | September 2024 to March 2025 | April 2024 to March 2025 (£) | April 2024 to August 2024 | September 2024 to March 2025 | April 2024 to March 2025 (£) | April 2024 to March 2025 |
| Clockhouse Primary School | 2038 | | | Mainstream | 20.00 | 20.00 | £144,000.00 | | | | | | | £144,000.00 |
| Nelmes Primary School | 2086 | | | Mainstream | 12.00 | 12.00 | £72,000.00 | | | | | | | £72,000.00 |
| Mead Primary School | 2087 | | | Mainstream | 12.00 | 12.00 | £72,000.00 | | | | | | | £72,000.00 |
| The R J Mitchell Primary School | 2093 | | | Mainstream | 21.00 | 21.00 | £154,000.00 | | | | | | | £154,000.00 |
| St Edward's Church of England Voluntary Aided Primary School | 3301 | | | Mainstream | 12.00 | 12.00 | £108,000.00 | | | | | | | £108,000.00 |
| Corbets Tey School | 7000 | | | Special | 160.00 | 170.00 | £1,666,667.00 | | | | | | | £1,666,667.00 |
| Grand Total: | | | | | 237.00 | 247.00 | £2,216,667.00 | | | | | | | £2,216,667.00 |

Schools Funding Forum 13th June 2024

ITEM 6

Subject Heading:

Section 251 Budget submission 2024-25

Report Author:

**Hany Moussa – Principal Education
Finance Officer**

Eligibility to vote:

All members

SUMMARY

This report presents the Section 251 budget statement for financial year 2024-25.

RECOMMENDATIONS

To note the Section 251 budget statements.

REPORT DETAIL

Local authorities are required under Section 251 of the Apprenticeships, Skills, Children and Learning Act 2009 to prepare and submit an education and children and young people's services budget statement to the Department for Education by 30th April each year.

The statement is intended to provide a clear picture of the LA's planned spending on its schools budget, de-delegated items, high needs budget, early years budget, and central provision funded both from the Dedicated Schools Grant and from the Council's general fund for education and children and young people's services.

All LAs in England are required to prepare this statement in a common format. The statements are used by the Department for Education for the publication of

statistics, for constructing benchmarking tables for local authorities, and for answering Parliamentary Questions and other requests for data.

The Section 251 budgets statements submitted by Havering for 2024-25 are shown in Appendices A to C, and are currently undergoing the usual DfE assurance checks.

Agenda Item 8

Schools Funding Forum 13th June 2024

ITEM 7 APPENDIX A

| Funding Factor | Funded age of the child | 2024-25 Funding Rate |
|---|---|--|
| Factor 1 Base rate | 9 months to two year olds (Under twos)* Rates are effective from Autumn Term 2024 | £11.05 per hour |
| | Two year olds - working | £8.05 per hour |
| | Two year olds - disadvantaged (includes an in-built deprivation rate) | £8.59 per hour |
| | Three and four year olds Universal 15 hours funding Extended 30 hours funding | £5.56 per hour |
| Factor 2 Deprivation Funding rate | Three and four year olds | IDACI A - £0.78 per hour IDACI B - £0.59 per hour IDACI C - £0.55 per hour IDACI D - £0.51 per hour IDACI E - £0.33 per hour IDACI F - £0.27 per hour |
| Factor 3 Early Years Pupil Premium (EYPP) | Under twos, Two and Three and four year olds | £0.68 per hour |
| Factor 4 Disability Access Fund (DAF) | Under twos, Two and Three and four year olds | £910 per annum |
| Factor 5 Inclusion Fund | Under twos, Two and Three and four year olds (SENIF) | £5.56 per hour |
| | Under twos (Complex Needs/EHCP) | £0.39 per hour |
| | Two year olds - working (Complex Needs/EHCP) | £3.39 per hour |
| | Two year olds - disadvantaged (Complex Needs/EHCP) | £2.85 per hour |
| | Three and four year olds (Complex Needs/EHCP) | £5.88 per hour |



Schools Funding Forum 13th June 2024

ITEM 8

Subject Heading:

**High Needs funding rates 2024-25 and
Delivering Better Value update**

Report Author:

**Hany Moussa – Principal Education Finance
Officer**

Eligibility to vote:

All forum members

SUMMARY

This report details the High Needs funding rates for schools for 2024-25, update on the Delivering Better Value in High Needs programme, engagement with the DfE and High Needs Task and Finish group.

RECOMMENDATIONS

That the Schools Funding Forum notes the report and agrees for the resumption of the High Needs Task and Finish Group, and specialist sub-groups, to review current year and future year arrangements for High Needs funding levels and support.

REPORT DETAIL

High Needs funding rates 2024-25

The High Needs Task and Finish Group completed the process of reviewing and agreeing the funding arrangements for the High Needs Block at meeting held on 30th November 2023. School Forum members were advised of the outcome of the working group's proposals for 2024-25 at the meeting held on 11th January 2024.

The High Needs funding rates agreed for 2024-25 are as follows:

Education Health Care Plans

Funding in support of Education Health Care Plans was increased from £16.50 per hour after 9.3 hours to £17.00 per hour after 9 hours.

The overall funding for a child with complex needs/EHCP in Early Years settings was increased from £16.50 to £17.00 per hour. This means that the total funding received for a pupil with an EHCP will be £17.00 matching the rate for pupils in schools.

Special school funding

Matrix funding top-up rates

| Level | 2023-24 £ | 2024-25 £ |
|--------|--------------|--------------|
| A+ | Bespoke | Bespoke |
| A | 37,860 | 38,194 |
| B | 23,960 | 24,194 |
| C (i) | 11,860 | 12,194 |
| C (ii) | 8,527 | 8,861 |

Additional Resources Provision

| | 2023-24 £ | 2024-25 £ |
|--------------------------------|--------------|--------------|
| Pupil led top up | 11,860 | 12,194 |
| Total funding per filled place | | |
| Primary | 21,860 | 22,194 |
| KS3 | 23,054 | 23,635 |
| KS4 | 23,714 | 24,328 |

AP – Pupil Referral Unit

| | 2023-24 £ | 2024-25 £ |
|------------------|--------------|--------------|
| Pupil led top up | 14,182 | 14,283 |

Local Authority engagement with DfE

Officers have had discussions with DfE colleagues in various forums about the low level of funding to Havering and suitable alternative methods of distributing funding to LAs for High Needs, which is fair and proportionate to the deficits reported.

With the DfE currently reviewing the arrangements for financial year 2025-26, and their arrangements are still to be confirmed due to the upcoming general election the LA has continued to engage with the DfE, and has had recently correspondence with the DfE.

Officers have provided them with an alternative methodology of distributing any additional funding that may be assigned to the DSG High Needs block, with the model providing a national minimum per head level funding rate and also a minimum % uplift to guarantee an increase for all LAs.

The DfE have noted the model and will consider this as part of their impending release of the arrangements and funding levels for 2025-26. We will continue to have discussions with the DfE to ensure that a fairer distribution model is in place that is based on current cost pressures for SEND and AP.

High Needs Funding Task and Finish group

A Task and Finish group was established in autumn 2021 to examine high needs funding rates for schools for the 2022-23 financial year, and since then the group was re-established annually to determine the arrangements for the financial years 2023-24 and 2024-25.

With the on-going cost pressures that educational establishments are facing and the on-going deficiency in funding, the LA is proposing for the re-establishment of the Task and Finish group, and specialist sub-groups to report to the group.

Delivering Best Value (DBV) in High Needs Update

Havering's DBV programme is in place, and key personnel are in place supporting the LA in delivering the outcomes of the workstream plan.

The workstream plan is focussed around ensuring the right and appropriate setting for the child is utilised through building the parental confidence around the mainstream provision. We are building our capacity to ensure the child has the right resources to meet their needs as well as improving the capability of the existing provision through ensuring a better quality of service is delivered.

The two year programme is for a total of £1m and will support to establish the programme resources to deliver the changes and managing the delivery. We will utilise this through a multi-agency support team to drive up the capability and quality of the provision across the schools, engagement of an Engagement and Communications Officer to facilitate and develop parental engagement sessions. We will also utilise the funding to create co-produced training sessions with parents that can be delivered into the schools to increase capability across the sector.

- * Building Parental Confidence
- * Establishing a multi-agency Inclusion Peer Review Team
- * Increase capacity of professionals on the ground
- * Co-produced Training

Agenda Item 11



Schools Funding Forum 13th June 2024

ITEM 9

Subject Heading:

Schools Funding Forum meetings
academic year 2024-25

Report Author:

Hany Moussa – Principal Education
Finance Officer

Eligibility to vote:

All forum members

SUMMARY

This report proposes dates for meetings of the Schools Funding Forum for the academic year 2024-25 and invites members to discuss meeting arrangements.

RECOMMENDATIONS

That the Schools Funding Forum agrees the dates and times for meetings in the academic year 2024-25.

REPORT DETAIL

DfE regulations require that the School Funding Forum meet at least four times each year.

Havering Schools Funding Forum met 6 times during the 2023-24 academic year and the LA is proposing that meetings follow the same pattern for 2024-25. The proposed dates for meetings are:

- Thursday 19th September 2024 (room 233)
- Thursday 17th October 2024 (room 235)
- Thursday 28th November 2023 (room 235)
- Thursday 16th January 2025 (room 233)
- Thursday 13th February 2025 (room 233)
- Thursday 12th June 2025 (room 235)

A room at CEME has been provisionally booked for 8.00am on these dates. Forum members are asked to share their views on the proposals.